

Personal Mastery Assessment

This chart is a way to assess different areas of your life & to provide a way to measure changes you'd like to make. Read across each row, marking each item that applies to you. For example, in Health you may check off Feel poorly, 3 controllable limiting issues, Ready to address needs. Then in the "Pre" tally box at the bottom of the page, score one point for each item in each column. Develop visions of what your ideals are for each of these areas. What needs to change to attain Feeling Masterful. Reassess at the end of your chosen interval, perhaps a month or a year later. At a later date use a different color to mark choices & adding them in the "Post" tally box. Are you moving toward higher scores in the Masterful column? Remember that you decide what each of these items means to you; there is no 'best' or 'worst.'

I am	Feeling Masterful	Things are pretty good	Ready for improvements & changes	Not pleased with much
Personal Growth Spirituality	Involved & Expanding	Pursuing knowledge	Desire to learn & challenge	Feel stagnant, bored
	Positive	Moving toward	Neutral	Same old, same old
	Supported	Some support	Little support	No support
Health	Feel good	Feel good 80%	Feel good 50%	Feel poorly
	No controllable limiting issues	1-2 controllable limiting issues	2-3 controllable limiting issues	Out of control
	Needs being addressed	Ready to address needs	Concerned about health needs	Health needs ignored
	Self-confident	Experiencing confidence	Feeling braver	Self-doubt
Credibility	Respected & trusted	Generally not questioned	Seeking improved opinions	Defends & rationalizes
-	Reliable, on time	Usually on time, reliable	Improving reliability	Usually late, unreliable
Family & Friends	Generally satisfying	Occasionally question	Generally frustrating	Draining
	Reliable	Slightly unreliable	Often unreliable	Unreliable
	Enough	Working on balance	Wish for better relationships	Too many or not enough
Intimacy	Generally satisfying	Working on issues	Growing unease	Frustrating
	Reliable	Occasionally unreliable	Question reliability	Disappointing
	Needs met	Needs mostly met	Needs often unmet	One- or no-sided
	Interests beyond obligations	Moving toward balanced	More obligations than interests	All obligations
Fun & Recreation	Feel pleased & enjoyment	Feel generally positive	Desire more recreation & fun	No recreation or fun
	Recharges mind & body	Generally recharging	Not recharging enough	Feel drained in mind & body
	Comfortable	Seeking new work	Uncomfortable, want change	Dislike
Work	Good conditions	Tolerable conditions	Borderline conditions	Poor conditions
	Fulfilling	OK	Consistently negative	Depleting
	Good credit rating	Improving credit rating	Learning about credit & planning	Poor credit rating
Finances	Have & follow plans	Moving toward plans	Aware of balances	Unaware or ignoring status
	Reserves; low or no loans	Balances under control	Improving reserves & loans	No reserve/ high loans
	Positive time relationship	Improving time use	Seeking time management	Negative time relationship
Time	Feel balanced	Usually under control	Too hectic or too lax	Always surprised by the time
	Well rested	Usually rested enough	Often tired	Chronically tired
Physical Environment	Pleased &/or proud of	OK with condition's process	Uneasy with conditions	Embarrassed
	Clean & Safe	Usually clean & safe	Needs more cleaning	Dirty or unsafe
	Organized & clutter free	Almost organized & decluttered	Cluttered & want change	Question if hoarding
Date: Score Pre				
Date: Score Post				

This section expands on your answers to your Personal Mastery Assessment chart.

Writing specific visions and actions helps make them reality.

For example, Health: I see myself as having a recent professional health assessment, enjoying pleasing physical activities and learning more about staying healthy by buying unprocessed foods.

	Feeling Masterful	I see myself:	What I will do to attain my visions
Personal Growth Spirituality	Involved & Expanding Positive Supported		
Health	Feel good No controllable limiting issues Needs being addressed		
Credibility	Self-confident Respected & trusted Reliable, on time		
Family & Friends	Generally satisfying Reliable Enough		
Intimacy	Generally satisfying Reliable Needs met		

	Feeling Masterful	I see myself:	What I will do to attain my visions
Fun & Recreation	Interests beyond obligations Feel pleased & enjoyment Recharges mind & body		
Work	Comfortable Good conditions Fulfilling		
Finances	Good credit rating Have & follow plans Reserves; low or no loans		
Time	Positive time relationship Feel balanced Well rested		
Physical Environment	Pleased &/or proud of Clean & Safe Organized & clutter free		